

Canadian Clean Technology Industry

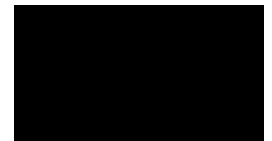
Research Money Conference

May 16, 2012

Céline Bak

Analytica Advisors

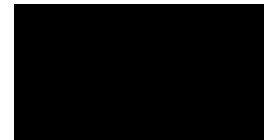
Canadian Clean Technology Coalition



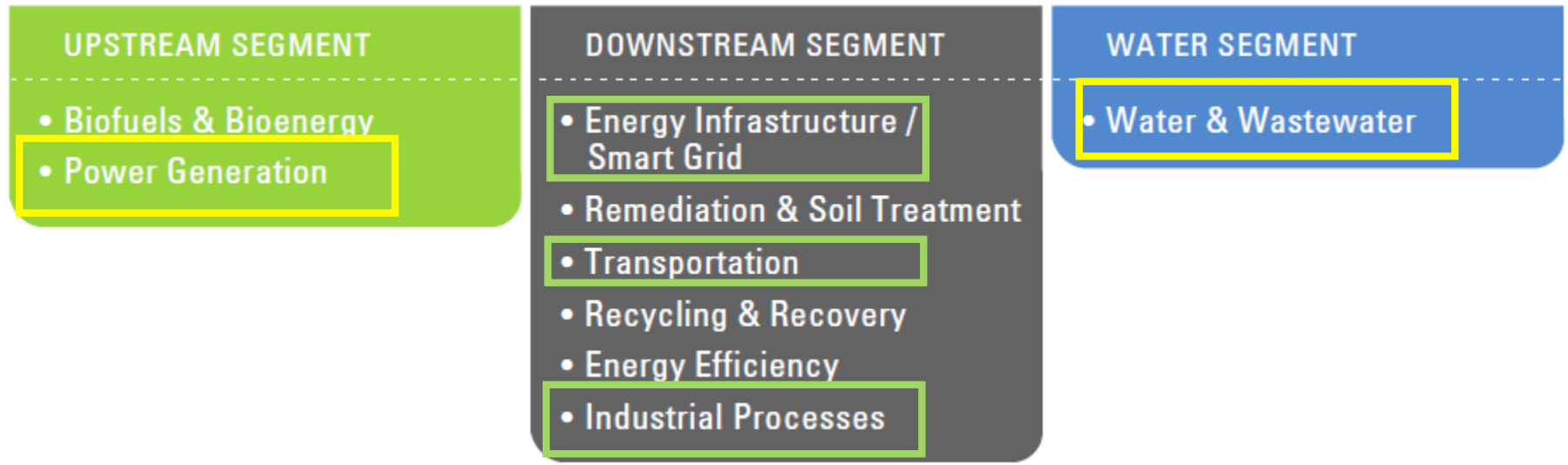
Diverse and Growing Industry



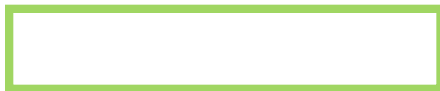
2008 to 2010 19% CAGR



Clean Technology Opportunity: Globally Competitive

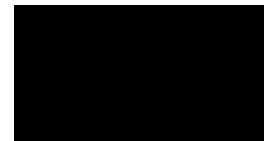


Greater than 50 percent of revenues from exports



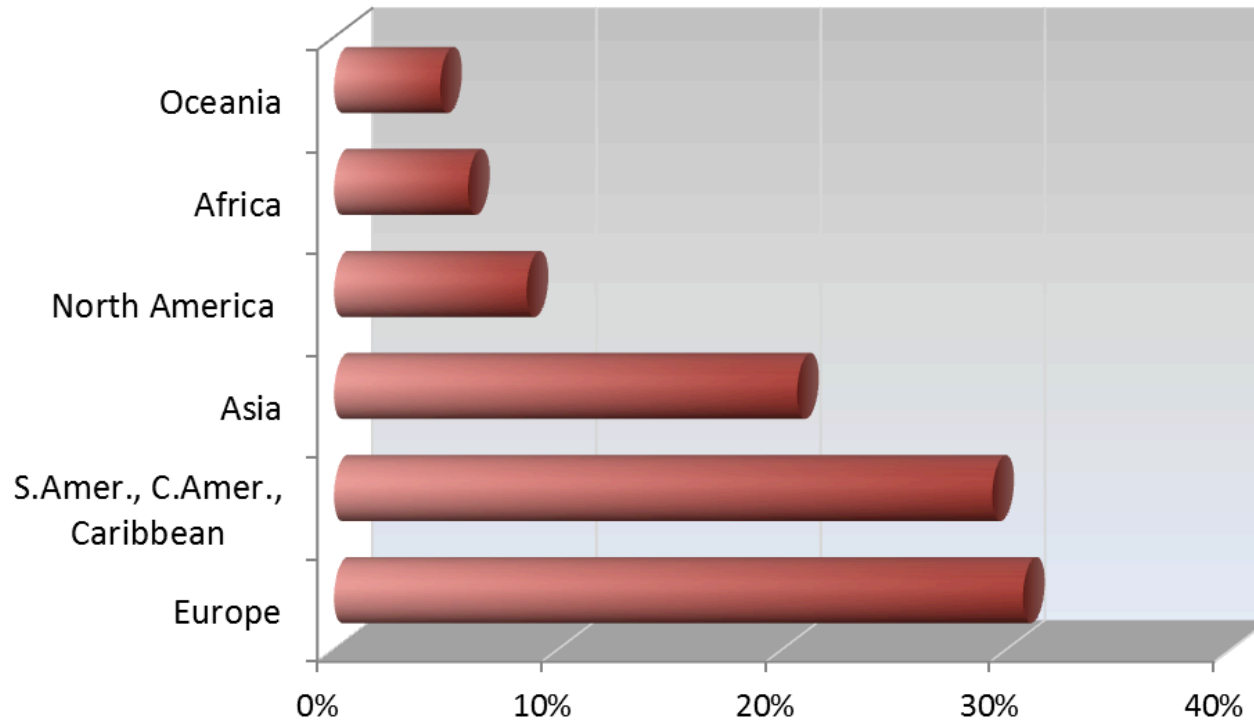
Greater than 60 percent of revenues from exports

Even domestically focused sectors are now growing exports

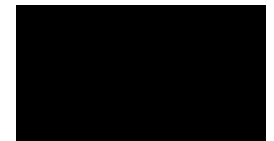


Export Focused

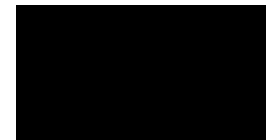
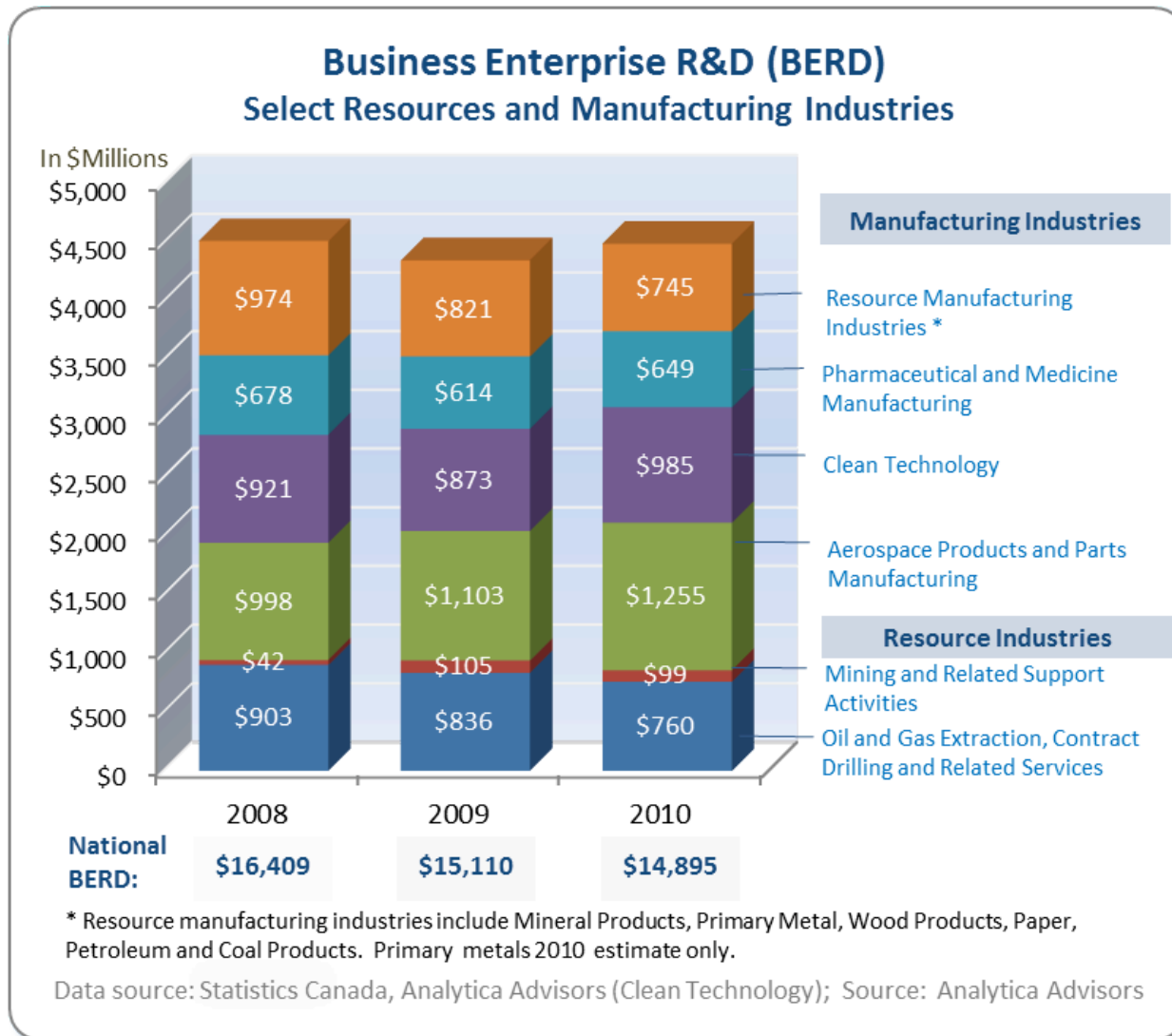
Regions of Interest for Exports and Demonstration



All countries with interest in exports and demonstration



Clean Technology Opportunity: R&D comparable to Aerospace & Defence



Canadian clean technology opportunity based on 2 percent global market share

Economic Opportunity for a \$1.6 trillion Economy with \$400 billion in Exports		
	2010	2020
Industry Revenues	\$9 billion	\$60 billion
Jobs	44 000	125 000
Multipliers	4.97/3.85	
Exports	\$4.7 billion	\$35 to \$45 billion
R&D Investment	\$985 million	